

### **Customer Verification**

In accordance with federal law, Bishop, Rosen & Co., Inc. must make a reasonable determination and verification of client profile information. The profile information was obtained from you by your Financial Advisor and recorded onto the new account application. Our firm has contracted with National Financial Services LLC to provide client verification service. At the time of the opening of your account, your name, address, date of birth and social security number are cross checked against Equifax's database to verify the accuracy of the information you provided. In addition, our firm may obtain a credit report on you. Any information obtained will be kept in the strictest confidence and in accordance with our privacy policy contained herein.